



Multifamily Mortgage Business Lender Letter 22-05

December 19, 2022

To: Multifamily Lenders
From: Deborah Arnold, Deputy General Counsel
Subject: Lender Letter 22-05 – Loan Document Update

HIGHLIGHTS

Fannie Mae is announcing updates to the Loan Documents which may be used immediately and must be used for all Mortgage Loans with a confirmed Commitment Date on or after January 17, 2023.

New and Revised Loan Documents

We have revised the language on Governing Law, Consent to Jurisdiction and Venue throughout the Loan Documents. The revised language confirms that the Loan Documents are governed by (and subject to venue in) the State where the Property is located. Other definitions, including “Property Jurisdiction” and “UCC”, have been modified to conform with the above changes. Additional revisions are largely conforming or corrective. See [Exhibit A](#) for details.

Annotated Loan Agreement

In support of our commitment to enhance delegation for loan document modifications, we are pleased to announce that version 7.0 of the Annotated Multifamily Loan and Security Agreement (The “Annotated Loan Agreement”) will be available by the end of January, 2023. Version 7.0 will replace version 6.0 and will conform the Annotated Loan Agreement to the most recently published Loan Agreement. The annotations provide guidance on modifications and alternative language for appropriate additions or substitutions, allowing you to make changes to the Loan Agreement (Form 6001) under the Annotated Document Delegation, as provided in Lender Letter 22-04, for all Mortgage Loans except Credit Facilities. Distribution of the Annotated Loan Agreement is limited to Fannie Mae Multifamily Lenders and their counsel. The Annotated Loan Agreement may be obtained from your Deal Team.

Effective Date

The revised Loan Documents may be used immediately and must be used for all Mortgage Loans with a confirmed Commitment Date on or after January 17, 2023.

Contact Us

If you have questions regarding this Lender Letter or the Loan Documents, please contact your Deal Team, or Deborah Arnold at deborah_arnold@fanniemae.com.



EXHIBIT A: MULTIFAMILY MORTGAGE BUSINESS 6000 SERIES FORM LOAN DOCUMENTS

The Loan Documents are available on the [Multifamily Loan Documents](#) page on FannieMae.com. Please refer to the marked copies for complete details. New Form 6025.VA.AR is marked to show changes from Form 6025.VA.

Other notable Loan Document changes include the following revisions:

- All Loan Agreements (6001.NR series and 6001.R)
 - “Permitted Equipment Financing”, which is already permitted in the Seniors Loan Agreement, was added to the other Loan Agreements.
 - Revisions to Sections 14.01(a) and 14.01(b) were made to clarify that if the Borrower fails to deliver items (or comply with the requirements to cure a default) within a timeframe specified in the Loan Agreement it is an Event of Default after such timeframe passes.
 - Guarantor, and any Borrower Affiliate [or Affiliated Master Lessee/Property Operator] have been added to Section 14.01(b) and Section 14.01(c) to clarify that a default by any of them under any Loan Document is an Event of Default under the Loan Agreement.
 - Guarantor Bankruptcy Event was added in the representation that none of the Borrower, Guarantor or Key Principal is preparing or intending to be the subject of a Bankruptcy Event.
 - Master Lessee was added to Section 3.01 of 6001.NR.ML as one of the parties on which Borrower may not rely as a defense to Lender’s determination of an Event of Default if it receives incorrect or incomplete information.
- Seniors Documents (6001.NR.SRS, 6310 Series, 6483.SRS and 6484.SRS)
 - A covenant was added to not disclose Protected Health Information under HIPAA.
 - A detailed assignment of the Borrower’s interest in any management agreement with an Affiliated Property Manager was added to supplement the assignment that already exists in Form 6310.
 - A specific pledge of the Affiliated Property Manager’s interest in the UCC Collateral at the Property was added to Form 6310.AFF, which pledge was previously in the now retired SASA.
 - A covenant was added prohibiting an Affiliated Property Operator from incurring or being obligated with respect to any indebtedness secured by a Lien on, or the cash flows from, the Property.
 - The Assignment of Management Agreement (6484.SRS) was modified to mirror some of the provisions in the non-seniors Assignment of Management Agreement (6405) so that the assignment is a collateral assignment of the Borrower’s interest in the management agreement.
 - Changes were made to the 6310 Series to conform with the Security Instrument changes.
- Environmental Indemnity Agreement (6085)
 - The drafting note was revised to remove the Historic Recognized Environmental Condition.
 - Modifications were made to clarify that the Lender is released from negligence but not gross negligence.



- Security Instruments (6025 Series)
 - A definition of “Accounts” was added to align with the UCC Financing Statements and the definition already in the Seniors Form 6310.
 - Defined terms were modified so that the Borrower’s right, title and interest appears only in the definition of “Mortgaged Property” and to make the UCC Collateral definitions generic.
 - New form 6025.AR.VA was created to provide a form similar to the amended and restated Security Instruments in Maryland and Florida.
- Definitions Schedules (6101 series)
 - The definition of Adverse Tax Event was modified.
 - The defined terms “Permitted Equipment Financing” and “Maximum Permitted Equipment Financing”, both of which already appear in the definition schedules for the seniors documents, were added to the other definition schedules.
- Summary of Loan Terms (6102 Series)
 - A field for “Maximum Permitted Equipment Financing” was added to all 6102s, which already appears in the Seniors 6102 forms.
 - A drafting note for the “Maximum Inspection Fee” was added regarding Green Rewards Mortgage Loans.
- Schedule 3 to MLSA (6103.SARM (SOFR))
 - The schedule was modified to confirm an Interest Rate Cap is required. Corresponding changes were made with respect to the pledge of right, title and interests in the Interest Rate Cap to Lender.
- Partial Release (6257)
 - Clarifications were added regarding the timing of notice for request of a partial release, and documents to be submitted to satisfy the conditions precedent.
 - Conditions precedent were revised to ensure that:
 - the remaining Property and the released property can be operated separately, or has entered into any necessary easements or covenants to satisfy the condition;
 - the partial release will not result in an Adverse Tax Event;
 - immediately following the partial release, the unpaid principal balance of the Mortgage Loan will not exceed one hundred percent (100%) of the aggregate fair market value of all real property securing the Mortgage Loan.
- Co-Borrower (6274)
 - A clarification was made to the representation and covenant regarding commingling of assets.
 - Additional language was added to address the circumstance where there is more than one Security Instrument.
- Opinions of Borrower’s Counsel (6401 Series, 6450.SRS, 6618)
 - The drafting note was revised regarding requiring enforceability opinions in Rhode Island.
- Schedule A to UCC Financing Statements (6421, 6434, 6449 series)



- Changes were made to align with the changes to the Security Instruments.
- Streamlined Rate Lock Agreement (6430)
 - Drafting note was added to confirm that, subject to the delegation categories by tier, changes may be made to all sections without Fannie Mae’s approval except for Section 7 (if Fannie Mae is the investor).
 - Sections 4 and 5 were combined into a single provision.
 - The Rate Lock Amount was raised from \$5 million to \$6 million.
 - The Delivery Tolerance section was clarified.
- Interest Rate Cap Reserve and Security Agreement (6442)
 - A new definition for “Actual Purchased Strike Rate” for the Initial Interest Rate Cap was added.
 - A drafting note was added to the definition of “Required Strike Rate” to address Mortgage Loans with a partial interest-only term. The definition of “Supplemental Agreement” (which is already attached as Exhibit B) was added.
 - Modifications were made so that the Actual Purchased Strike Rate for the Initial Interest Rate Cap, and the strike rate for any Subsequent Interest Rate Cap, must be equal to or less than the Required Strike Rate.
 - Adjustment of the Monthly Deposit was changed from twelve (12) months to six (6) months.
- Ground Lease documents (6308, 6479, 6495)
 - Clarifications to the Joinder and Consent in the Ground Lease provisions were added so that the No Merger of Estates language aligns with Fannie Mae’s MBS requirements.
 - Covenants were removed from the Ground Lessor Estoppel Certificate and moved to the Ground Lease Checklist.
- Assignment of Management Agreement (6405 Series)
 - Language was added to clarify that the management agreement may have been previously assigned.
- Assumption and Release Agreement (6625, 6626, 6634)
 - A drafting note was added for transactions secured by Property in Maine requiring insertion of certain language in at least one loan document executed contemporaneously with the other loan documents.

NEW Documents:

6025.VA.AR	Multifamily Security Instrument (Virginia Consolidated, Amended and Restated Deed of Trust)	marked copy
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REVISED Documents:

**Loan Document Requirements:**

6000	Loan Documentation Requirements	marked copy
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Delivery Documents:

6502	Multifamily Mortgage Loan Delivery Package Table of Contents	marked copy
6505	Mortgage Loan Certificate	marked copy
6506	Acceptable State Super Lien Statutes	marked copy

Core Loan Documents:

6001.NR	Multifamily Loan and Security Agreement (Non-Recourse) (Standard Form)	marked copy
6001.NR.DST	Multifamily Loan and Security Agreement (Non-Recourse) (Delaware Statutory Trust)	marked copy
6001.NR.ML	Multifamily Loan and Security Agreement (Non-Recourse) (Master Lease)	marked copy
6001.NR.SRS	Multifamily Loan and Security Agreement (Non-Recourse) (Seniors Housing)	marked copy
6001.R	Multifamily Loan and Security Agreement (Recourse) (Standard Form)	marked copy
6015	Guaranty of Non-Recourse Obligations	marked copy
6015.PE	Guaranty of Non-Recourse Obligations (Preferred Equity Transactions)	marked copy
6015.PEG	Guaranty of Non-Recourse Obligations (Preferred Equity Guarantor)	marked copy
6018	Completion Guaranty	marked copy
6020	Guaranty (Payment)	marked copy
6020.PIR	Payment Guaranty (Pricing Incentive Recapture)	marked copy
6085	Environmental Indemnity Agreement	marked copy

Security Instruments by State:

6025.AK	Multifamily Security Instrument (Alaska Deed of Trust)	marked copy
6025.AL	Multifamily Security Instrument (Alabama Mortgage)	marked copy
6025.AR	Multifamily Security Instrument (Arkansas Mortgage)	marked copy
6025.AZ	Multifamily Security Instrument (Arizona Deed of Trust)	marked copy
6025.CA	Multifamily Security Instrument (California Deed of Trust)	marked copy
6025.CO	Multifamily Security Instrument (Colorado Deed of Trust)	marked copy
6025.CT	Multifamily Security Instrument (Connecticut Mortgage)	marked copy
6025.DC	Multifamily Security Instrument (District of Columbia Deed of Trust)	marked copy
6025.DE	Multifamily Security Instrument (Delaware Mortgage)	marked copy
6025.FL	Multifamily Security Instrument (Florida Mortgage)	marked copy
6025.FL.AR	Multifamily Security Instrument (Florida Consolidated, Amended and Restated Mortgage)	marked copy
6025.GA	Multifamily Security Instrument (Georgia Deed to Secure Debt)	marked copy
6025.HI	Multifamily Security Instrument (Hawaii Mortgage)	marked copy
6025.IA	Multifamily Security Instrument (Iowa Mortgage)	marked copy
6025.ID	Multifamily Security Instrument (Idaho Deed of Trust)	marked copy
6025.IL	Multifamily Security Instrument (Illinois Mortgage)	marked copy
6025.IN	Multifamily Security Instrument (Indiana Mortgage)	marked copy
6025.KS	Multifamily Security Instrument (Kansas Mortgage)	marked copy
6025.KY	Multifamily Security Instrument (Kentucky Mortgage)	marked copy
6025.LA	Multifamily Security Instrument (Louisiana Mortgage)	marked copy
6025.MA	Multifamily Security Instrument (Massachusetts Mortgage)	marked copy
6025.MD	Multifamily Security Instrument (Maryland Deed of Trust)	marked copy
6025.MD.AR	Multifamily Security Instrument (Maryland Amended and Restated Deed of Trust)	marked copy



6025.ME	Multifamily Security Instrument (Maine Mortgage)	marked copy
6025.MI	Multifamily Security Instrument (Michigan Mortgage)	marked copy
6025.MN	Multifamily Security Instrument (Minnesota Mortgage)	marked copy
6025.MO	Multifamily Security Instrument (Missouri Deed of Trust)	marked copy
6025.MS	Multifamily Security Instrument (Mississippi Deed of Trust)	marked copy
6025.MT	Multifamily Security Instrument (Montana Trust Indenture)	marked copy
6025.NC	Multifamily Security Instrument (North Carolina Deed of Trust)	marked copy
6025.ND	Multifamily Security Instrument (North Dakota Mortgage)	marked copy
6025.NE	Multifamily Security Instrument (Nebraska Deed of Trust)	marked copy
6025.NH	Multifamily Security Instrument (New Hampshire Mortgage)	marked copy
6025.NJ	Multifamily Security Instrument (New Jersey Mortgage)	marked copy
6025.NM	Multifamily Security Instrument (New Mexico Mortgage)	marked copy
6025.NV	Multifamily Security Instrument (Nevada Deed of Trust)	marked copy
6025.NY	Multifamily Security Instrument (New York Mortgage)	marked copy
6025.OH	Multifamily Security Instrument (Ohio Open-End Mortgage)	marked copy
6025.OK	Multifamily Security Instrument (Oklahoma Mortgage)	marked copy
6025.OR	Multifamily Security Instrument (Oregon Deed of Trust)	marked copy
6025.PA	Multifamily Security Instrument (Pennsylvania Open-End Mortgage)	marked copy
6025.RI	Multifamily Security Instrument (Rhode Island Mortgage)	marked copy
6025.SC	Multifamily Security Instrument (South Carolina Mortgage)	marked copy
6025.SD	Multifamily Security Instrument (South Dakota Mortgage)	marked copy
6025.TN	Multifamily Security Instrument (Tennessee Deed of Trust)	marked copy
6025.TX	Multifamily Security Instrument (Texas Deed of Trust)	marked copy
6025.UT	Multifamily Security Instrument (Utah Deed of Trust)	marked copy
6025.VA	Multifamily Security Instrument (Virginia Deed of Trust)	marked copy
6025.VT	Multifamily Security Instrument (Vermont Mortgage)	marked copy
6025.WA	Multifamily Security Instrument (Washington Deed of Trust)	marked copy
6025.WI	Multifamily Security Instrument (Wisconsin Mortgage)	marked copy
6025.WV	Multifamily Security Instrument (West Virginia Deed of Trust)	marked copy
6025.WY	Multifamily Security Instrument (Wyoming Mortgage)	marked copy

Loan Agreement Schedules:

6101.ARM 5/5 (SOFR)	Schedule 1 to Multifamily Loan and Security Agreement -- Definitions Schedule (Interest Rate Type -- ARM 5/5 (SOFR))	marked copy
6101.ARM 7/6 (SOFR)	Schedule 1 to Multifamily Loan and Security Agreement -- Definitions Schedule (Interest Rate Type -- ARM 7/6 (SOFR))	marked copy
6101.ARM.DST 5/5 (SOFR)	Schedule 1 to Multifamily Loan and Security Agreement -- Definitions Schedule (Interest Rate Type -- ARM 5/5 (SOFR)) (Delaware Statutory Trust)	marked copy
6101.ARM.DST 7/6 (SOFR)	Schedule 1 to Multifamily Loan and Security Agreement -- Definitions Schedule (Interest Rate Type -- ARM 7/6 (SOFR)) (Delaware Statutory Trust)	marked copy
6101.ARM.ML 5/5 (SOFR)	Schedule 1 to Multifamily Loan and Security Agreement -- Definitions Schedule (Interest Rate Type -- ARM 5/5 (SOFR)) (Master Lease)	marked copy
6101.ARM.ML 7/6 (SOFR)	Schedule 1 to Multifamily Loan and Security Agreement -- Definitions Schedule (Interest Rate Type -- ARM 7/6 (SOFR)) (Master Lease)	marked copy
6101.ARM.SRS 5/5 (SOFR)	Schedule 1 to Multifamily Loan and Security Agreement -- Definitions Schedule (Interest Rate Type -- ARM 5/5 (SOFR)) (Seniors Housing)	marked copy
6101.ARM.SRS 7/6 (SOFR)	Schedule 1 to Multifamily Loan and Security Agreement - Definitions Schedule (Interest Rate Type - ARM 7/6 (SOFR)) (Seniors Housing)	marked copy
6101.FR	Schedule 1 to Multifamily Loan and Security Agreement -- Definitions Schedule (Interest Rate Type -- Fixed Rate)	marked copy



6101.FR.DST	Schedule 1 to Multifamily Loan and Security Agreement -- Definitions Schedule (Interest Rate Type -- Fixed Rate) (Delaware Statutory Trust)	marked copy
6101.FR.ML	Schedule 1 to Multifamily Loan and Security Agreement -- Definitions Schedule (Interest Rate Type Fixed Rate) (Master Lease)	marked copy
6101.FR.SRS	Schedule 1 to Multifamily Loan and Security Agreement -- Definitions Schedule (Interest Rate Type -- Fixed Rate) (Seniors Housing)	marked copy
6101.HYARM (SOFR)	Schedule 1 to Multifamily Loan and Security Agreement -- Definitions Schedule (Interest Rate Type -- Hybrid ARM (SOFR))	marked copy
6101.SARM (SOFR)	Schedule 1 to Multifamily Loan and Security Agreement -- Definitions Schedule (Interest Rate Type -- Structured ARM (SOFR))	marked copy
6101.SARM.DST (SOFR)	Schedule 1 to Multifamily Loan and Security Agreement -- Definitions Schedule (Interest Rate Type -- Structured ARM (SOFR)) (Delaware Statutory Trust)	marked copy
6101.SARM.ML (SOFR)	Schedule 1 to Multifamily Loan and Security Agreement -- Definitions Schedule (Interest Rate Type -- Structured ARM (SOFR)) (Master Lease)	marked copy
6101.SARM.SRS (SOFR)	Schedule 1 to Multifamily Loan and Security Agreement -- Definitions Schedule (Interest Rate Type -- Structured ARM (SOFR)) (Seniors Housing)	marked copy
6102.ARM 5/5 (SOFR)	Schedule 2 to Multifamily Loan and Security Agreement -- Summary of Loan Terms (ARM 5/5 (SOFR))	marked copy
6102.ARM 7/6 (SOFR)	Schedule 2 to Multifamily Loan and Security Agreement -- Summary of Loan Terms (ARM 7/6 (SOFR))	marked copy
6102.ARM.ML 5/5 (SOFR)	schedule 2 to Multifamily Loan and Security Agreement -- Summary of Loan Terms (ARM 5/5 (SOFR)) (Master Lease)	marked copy
6102.ARM.ML 7/6 (SOFR)	Schedule 2 to Multifamily Loan and Security Agreement --Summary of Loan Terms (ARM 7/6 (SOFR)) (Master Lease)	marked copy
6102.ARM.SRS 5/5 (SOFR)	Schedule 2 to Multifamily Loan and Security Agreement -- Summary of Loan Terms (ARM 5/5 (SOFR)) (Seniors Housing)	marked copy
6102.ARM.SRS 7/6 (SOFR)	Schedule 2 to Multifamily Loan and Security Agreement -- Summary of Loan Terms (ARM 7/6 (SOFR)) (Seniors Housing)	marked copy
6102.FR	Schedule 2 to Multifamily Loan and Security Agreement -- Summary of Loan Terms (Fixed Rate)	marked copy
6102.FR.ML	Schedule 2 to Multifamily Loan and Security Agreement -- Summary of Loan Terms (Fixed Rate) (Master Lease)	marked copy
6102.FR.SRS	Schedule 2 to Multifamily Loan and Security Agreement -- Summary of Loan Terms (Fixed Rate) (Seniors Housing)	marked copy
6102.HYARM(SOFR)	Schedule 2 to Multifamily Loan and Security Agreement -- Summary of Loan Terms (Hybrid ARM (SOFR))	marked copy
6102.SARM (SOFR)	Schedule 2 to Multifamily Loan and Security Agreement -- Summary of Loan Terms (Structured ARM (SOFR))	marked copy
6102.SARM.ML (SOFR)	Schedule 2 to Multifamily Loan and Security Agreement -- Summary of Loan Terms (Structured ARM (SOFR)) (Master Lease)	marked copy
6102.SARM.SRS (SOFR)	Schedule 2 to Multifamily Loan and Security Agreement -- Summary of Loan Terms (Structured ARM (SOFR)) (Seniors Housing)	marked copy
6103.SARM (SOFR)	Schedule 3 to Multifamily Loan and Security Agreement -- Schedule of Interest Rate Type Provisions (Structured ARM (SOFR)) and Fixed Rate Conversion Option	marked copy

Loan Agreement Modifications:

6203	Modifications to Multifamily Loan and Security Agreement (Cross-Default and Cross-Collateralization Multi-Note)	marked copy
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6204	Modifications to Multifamily Loan and Security Agreement (Cross-Collateralization - Single Note)	marked copy
6217	Modifications to Multifamily Loan and Security Agreement (Single Asset Entity Waiver -- Additional Assets Permitted)	marked copy
6218	Modifications to Multifamily Loan and Security Agreement (Single Asset Entity Waiver)	marked copy
6233	Modifications to Multifamily Loan and Security Agreement (Restabilization Reserve)	marked copy
6240.T2	Modifications to Multifamily Loan and Security Agreement (Transfers of Ownership Interests; No Change of Control)	marked copy
6240.T3	Modifications to Multifamily Loan and Security Agreement (Transfers of Ownership Interests; Change of Control; Same Key Principal)	marked copy
6240.T4	Modifications to Multifamily Loan and Security Agreement (Transfers of Ownership Interests; Change of Control -- Replacement or Divestment of Key Principal)	marked copy
6244	Modifications to Multifamily Loan and Security Agreement (1031 Exchange)	marked copy
6254	Modifications to Multifamily Loan and Security Agreement (SPE Recourse)	marked copy
6257	Modifications to Multifamily Loan and Security Agreement (Partial Release of Mortgaged Property)	marked copy
6266	Modifications to Multifamily Loan and Security Agreement (King County, WA)	marked copy
6274	Modifications to Multifamily Loan and Security Agreement (Co-Borrowers)	marked copy

Security Instrument Modifications:

6304	Modifications to Security Instrument (Condominium Subordination)	marked copy
6305	Modifications to Security Instrument (Cross Default and Cross Collateralization - Multi Note)	marked copy
6306	Modifications to Security Instrument (Cross-Collateralization - Single Note)	marked copy
6308	Modifications to Security Instrument (Ground Lease Provisions)	marked copy
6310.SRS	Modifications to Security Instrument (Seniors Housing)	marked copy
6310.SRS.AFF	Modifications to Security Instrument (Seniors Housing - Affiliated Property Operator)	marked copy
6310.SRS.SN	Modifications to Security Instrument (Seniors Housing - Skilled Nursing)	marked copy
6310.SRS.SN.AFF	Modifications to Security Instrument (Seniors Housing - Skilled Nursing - Affiliated Property Operator)	marked copy
6317.DST	Modifications to Security Instrument (Delaware Statutory Trust Master Lease Transactions)	marked copy
6317.ML	Modifications to Security Instrument (Master Lease)	marked copy
6319	Modifications to Security Instrument (Phased Properties -- Full Cross)	marked copy
6321	Modifications to Security Instrument (Unfunded Forwards)	marked copy

Other Loan Documents:

6401	Opinion of Borrower's Counsel on Origination of Mortgage Loan [with Enforceability Opinion]	marked copy
6401.DST	Opinion of Borrower's Counsel on Origination of Delaware Statutory Trust Mortgage Loan With Enforceability Opinion	marked copy



6401.MHC [formerly 6435]	Opinion of Borrower's Counsel on Origination of Manufactured Housing Community Mortgage Loan [with Enforceability Opinion]	marked copy
6405	Assignment of Management Agreement	marked copy
6405.DST	Assignment of Management Agreement (Delaware Statutory Trust)	marked copy
6405.ML	Assignment of Management Agreement (Master Lease)	marked copy
6405.ML.ALT	Assignment of Management Agreement (Master Lease Alternate)	marked copy
6415	Subordination, Non-Disturbance and Attornment Agreement	marked copy
6421	Schedule A to UCC Financing Statement (Borrower)	marked copy
6430	Streamlined Rate Lock Agreement	marked copy
6434	Schedule A to UCC Financing Statement (Manufactured Housing Community)	marked copy
6437	Completion Guaranty (Mezzanine)	marked copy
6442	Interest Rate Cap Reserve and Security Agreement	marked copy
6449.DST.Borrower	Schedule A to UCC Financing Statement (Borrower) (Delaware Statutory Trust)	marked copy
6449.DST.Master Tenant	Schedule A to UCC Financing Statement (Master Tenant) (Delaware Statutory Trust)	marked copy
6449.Ground Lessor	Schedule A to UCC Financing Statement (Ground Lessor)	marked copy
6449.MLBorrower	Schedule A to UCC Financing Statement (Borrower) (Master Lease)	marked copy
6449.MLMasterTenant	Schedule A to UCC Financing Statement (Master Tenant) (Master Lease)	marked copy
6449.SRS.Borrower	Schedule A to UCC Financing Statement (Borrower) (Seniors Housing)	marked copy
6449.SRS.Operator	Schedule A to UCC Financing Statement (Property Operator) (Seniors Housing)	marked copy
6450.SRS	Opinion of Borrower's Counsel on Origination of Mortgage Loan (Seniors Housing Licensing)	marked copy
6468.ML	Tenant/Landlord Subordination and Assignment Agreement (Master Lease)	marked copy
6479	Ground Lease Review Checklist	marked copy
6483.SRS	Subordination, Non-Disturbance and Attornment Agreement and Assignment of Leases and Rents (Operating Lease)	marked copy
6484.SRS	Assignment of Management Agreement (Seniors Housing)	marked copy
6494.DST	Property Level Assignment of Leases and Rents (Delaware Statutory Trust)	marked copy
6495	Ground Lessor Estoppel Certificate	marked copy



Asset Management:

6601	Amendment to Multifamily Loan and Security Agreement (Multipurpose) [FOR USE WITH 6000 SERIES LOAN DOCUMENTS]	marked copy
6618	Opinion of Borrower's Counsel on Defeasance of Mortgage Loan with Enforceability Opinion	marked copy
6625	Assumption and Release Agreement [FOR USE WITH 6000 SERIES LOAN DOCUMENTS]	marked copy
6626	Assumption and Release Agreement (Guarantor Transfer) [FOR USE WITH 6000 SERIES LOAN D OCUMENTS]	marked copy
6632	Completion Guaranty [4000 Series Post-Closing]	marked copy
6633	Completion Guaranty [6000 Series Post-Closing]	marked copy
6634	Assumption and Release Agreement and Ratification of Loan Obligations (1031 Exchanges)	marked copy