

Statement of Condition

Name and Address of Company _____

As Of The Period Ended _____, 19 ____

Contact Name and Title	Contact Phone No.	Seller/Servicer Numbers
Prepared By		Fannie Mae _____
		FHA _____
		Freddie Mac _____
		GNMA _____

Section A: Assets

	(\$ Amount in Thousands)			
	Item	BIL	MIL	THOU
Cash	A010			
Marketable Securities, at cost	A020			
Valuation Allowance (Contra)	A030			
Marketable Securities, at lower of cost or market	A040			
Reverse Repurchase Agreements	A050			
Receivables from Unrelated Parties	A060			
Loans Held for Sale, UPB				
First Mortgage Loans				
1- to 4-Unit Residential Loans	A070			
Income Property Loans	A080			
Second Mortgage Loans	A090			
Other Loans Held for Sale	A100			
Total Loans Held for Sale, UPB	A110			
Discount on Loans (Contra)	A120			
Deferred Fees and Costs on Loans (Contra)	A130			
Loans Held for Sale, at cost	A140			
Valuation Allowance (Contra)	A150			
Loans Held for Sale, at lower of cost or market	A160			
Mortgage-Backed Securities Held for Investment	A170			
Securities Held for Investment	A180			
Loans Held for Investment				
First Mortgage Loans				
1- to 4-Unit Residential	A190			
Income Property Loans	A200			
Second Mortgage Loans	A210			
Construction Loans, and Land Development Loans, Disbursed	A220			
Other Loans Held for Investment	A230			
Total Loans Held for Investment	A240			
Real Estate Owned, at cost	A250			
Valuation Allowance (Contra)	A260			
Real Estate Owned, at net realizable value	A270			
Investment in Joint Ventures and Partnerships	A280			
Other Real Estate Investments, at net realizable value	A290			
Other Allowance for Losses (Contra)	A300			
Property, Equipment, Leasehold Improvement, net of Accum. Depr.	A310			
Noninterest Earning Loans	A320			
Receivables from Related Parties	A330			
Investments in Affiliates	A340			
Deferred Taxes	A350			
Purchased Servicing Contracts, net of Amort.	A360			
Excess Servicing, net of Amort.	A370			
Goodwill and Other Intangible Assets	A380			
Other Assets	A390			
Total Assets	A400			
Escrow Funds (Funds held in trust for investors and mortgagors)	A410			

Mortgage Bankers Financial Reporting Form
Statement of Condition (Continued)

As Of The Period Ended _____, 19 ____

Seller/Servicer Numbers

Fannie Mae _____
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Section B: Liabilities and Net Worth

	(\$ Amount in Thousands)			
	Item	BIL	MIL	THOU
Lines of Credit from Affiliates, UPB	B010			
Lines of Credit from Nonaffiliates, UPB	B020			
Repurchase Agreements	B030			
Short-term Payables to Related Parties	B040			
Short-term Notes Payable to Unrelated Parties	B050			
Accrued Expenses	B060			
Estimated Future Loss Liability	B070			
Other Short-term Liabilities	B080			
Long-term Liabilities to Related Parties	B090			
Other Long-term Liabilities	B100			
Total Liabilities	B110			
Minority Interest	B120			
Stockholders' Equity				
Preferred Stock, Issued and Outstanding	B130			
Common Stock, Issued and Outstanding	B140			
Additional Paid-In Capital	B150			
Retained Earnings	B160			
Treasury Stock	B170			
General Partners' Capital	B180			
Limited Partners' Capital	B190			
Total Equity	B200			
Total Liabilities and Equity	B210			
Liability for Escrow Funds	B220			

Mortgage Bankers Financial Reporting Form
Statement of Income (Continued)

For The Period Ended _____, 19 ____

Seller/Servicer Numbers

Fannie Mae _____
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Please Note: Complete column 1 every quarter. Complete columns 2-5 only for December 31 report.

Section C: Income (\$ Amount in Thousands)

Title of Account	Item	(Col 1) Year-to-Date Total			(Col 2) 1-4 Unit Residential Loans Only Origination Warehousing Marketing			(Col 3) Servicing			(Col 4) Income Property			(Col 5) All Other		
		BIL	MIL	THOU	BIL	MIL	THOU	BIL	MIL	THOU	BIL	MIL	THOU	BIL	MIL	THOU
Revenues																
Loan Administration Income:																
Servicing Fees, 1-4 Unit First Mortgage Loans.....	C010															
Servicing Fees, Other Loans	C020															
Other Loan Administration Income	C030															
Amortization of Cost of Purchased Servicing	C040															
Amortization of Excess Servicing ..	C050															
Net Loan Administration Income ...	C060															
Gross Interest Income:																
Interest Earned																
1-4 Unit Warehousing Interest Income	C070															
Income Property Warehousing Interest Income	C080															
Other Interest Income	C090															
Recognition of Yield Adjustment ..	C100															
Total Gross Interest Income	C110															
Net Gain (Loss) from Marketing ...	C120															
Net Gain (Loss) from Deferrals ...	C130															
Net Gain (Loss) on Sale of Servicing Rights	C140															
Net Gain (Loss) on Sale of Securities Held for Investment ...	C150															
Net Gain (Loss) on Sale of REO	C160															
Other Income	C170															
Total Gross Income	C180															

Mortgage Bankers Financial Reporting Form
Statement of Income (Continued)

For The Period Ended _____, 19 ____

Seller/Servicer Numbers

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Please Note: Complete column 1 every quarter. Complete columns 2-5 only for the December 31 report.

Section D: Expenses and Net Income (\$ Amount in Thousands)

Title of Account	Item	(Col 1) Year-to-Date Total			(Col 2) 1-4 Unit Residential Loans Only			(Col 3) 1-4 Unit Residential Loans Only			(Col 4) Income Property			(Col 5) All Other		
		BIL	MIL	THOU	Origination Warehousing Marketing			Servicing			BIL	MIL	THOU	BIL	MIL	THOU
Expenses																
Personnel:																
Single Family Compensation:																
Loan Administration	D010															
Loan Production Officers	D020															
Other In-House Origination																
Employees	D030															
Purchased Production	D040															
Warehousing and Marketing ...	D050															
Total Single Family Compensation	D060															
Income Property	D070															
Managers & Directors Not																
Classified Above	D080															
Other personnel Not Classified																
Above	D090															
Total Direct Compensation	D100															
Employee Fringe Benefits	D110															
Education and Training	D120															
Other Personnel Expenses	D130															
Total Personnel Expenses	D140															
Occupancy	D150															
E.D.P. Service Charges, Rentals and																
Depreciation	D160															
Interest Expense:																
1-4 Unit Warehousing Interest																
Expense	D170															
Income Property Warehousing																
Interest Expense	D180															
Other Interest Expense	D190															
Total Interest Expense	D200															
Loan Processing Expenses	D210															
Provision for Loan Losses	D220															
Provision for Other Losses	D230															
Servicing Expenses for Foreclosure																
and REO	D240															
Corporate Interest Losses on																
MBS Pools	D250															
Depreciation	D260															
All Other Expenses	D270															
Total Gross Expenses	D280															
Income (Loss) Before Taxes,																
Nonrecurring Items and																
Minority Interest	D290															
Taxes on Income	D300															
Income (Loss) Before																
Nonrecurring Items and																
Minority Interest	D310															
Nonrecurring Items	D320															
Income (Loss) Before																
Minority Interest	D330															
Minority Interest	D340															
Net Income	D350															

Mortgage Bankers' Reporting Form
Additional Information

Seller/Servicer Numbers

Fannie Mae _____
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For The Period Ended _____, 19 ____

Section E: Company Information

Type of Company E010

- a. Part of a Bank Holding Company b. Service Corp. for S&L c. Other Controlled Subsidiary
 d. Privately Held Company e. Publicly Held Company f. Other

Company's Fiscal Year-End E020 _____ Number of Offices _____ E030

Date Operations Commenced E040 _____ Main Office Location (City, State) E050 _____ Areas of Operation E060
 80% of Originations in 1 Fannie Mae/Freddie Mac Region
 80% of Originations in 2 Fannie Mae/Freddie Mac Regions

Independent Auditor's Opinion for Most Recent Audited Financial Statement Prepared (Check One): E070
 Unqualified Opinion Adverse Opinion
 Qualified Opinion Disclaimer of Opinion

Name of Independent Auditing Company _____ E080

Date of most recent audited financial statement _____ E090

Number of consecutive years current accounting firm has audited
 company's audited financial statements _____ E100

Name of Direct Parent E110 _____ Name of Ultimate Parent _____ E120

Choice of Media for Following Quarter Reporting Hard Copy 5 1/4" Diskette 3 1/2" Diskette E130

Section F: Single-Family Origination Income and Expenses Prior to Deferrals Per FASB Statement 91 (\$ Amt. in Thou)

	Item	Quarter			Annual		
		\$ Amount			\$ Amount		
		BIL	MIL	THOU	BIL	MIL	THOU
Single-Family Residential Origination Income							
Loan Origination Fees	F010						
Other Loan Origination Income	F020						
Total Loan Origination Income	F030						
Single-Family Residential Origination Expenses							
Compensation:							
Loan Production Officers	F040						
Other "In-House" Origination Employees	F050						
Purchased Production	F060						
Warehousing and Marketing	F070						
Total Direct Compensation	F080						
Employee Fringe Benefits	F090						
Education and Training	F100						
Total Personnel Expenses	F110						
Occupancy	F120						
EDP Service Charges, Rentals and Depreciation	F130						
Loan Processing Expenses	F140						
Other Expenses	F150						
Total Loan Origination Expenses	F160						

Section G: Total Servicing Expenses

Direct Cost Of Servicing Single-Family Residential Loans	G010		
Data Processing Cost to Service Single-Family Residential Loan	G020		

Section H: Number of Full-Time Equivalent Employees

Loan Administration Personnel:			
Average Full-Time Equivalent Single-Family Loan Administration Employees	H010		
Average Full-Time Equivalent Commercial Loan Administration Employees	H020		
Average Full-Time Equivalent Single-Family Origination Employees	H030		
Average Full-Time Equivalent Single-Family Loan Production Officers	H040		
Total Average Full-Time Equivalent Employees	H050		

Mortgage Bankers' Reporting Form
Additional Information (Continued)

For The Period Ended _____, 19 ____

Seller/Service Numbers

Fannie Mae _____
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Section I: Loan Production (\$ Amount in Thousands)

	Item	Quarter			Annual		
		\$ Amount			No. of Loans		
		BIL	MIL	THOU	BIL	MIL	THOU
"In-House" Production							
First Mortgage Loans							
1- to 4-unit Residential Loans							
FHA	I010						
VA	I020						
Conventional Fixed-Rate	I030						
Conventional ARMs	I040						
Total 1- to 4-unit Residential Loans	I050						
Income Property Loans	I060						
Second Mortgage Loans							
Construction and Land Dev't Loans	I070						
Other Loans	I080						
Other Loans	I090						
Total "In-House" Production	I100						
"Purchased" Production							
First Mortgage Loans							
1- to 4-unit Residential Loans							
FHA	I110						
VA	I120						
Conventional Fixed-Rate	I130						
Conventional ARMs	I140						
Total 1- to 4-unit Residential Loans	I150						
Income Property Loans	I160						
Second Mortgage Loans							
Construction and Land Dev't Loans	I170						
Other Loans	I180						
Other Loans	I190						
Total "Purchased" Production	I200						

Section J: Delinquent and Noninterest Earning Loans (90 or More Days Past Due) (\$ Amount in Thousands)

	Item	Quarter			Annual (As of Dec. 31)		
		\$ Amount			No. of Loans		
		BIL	MIL	THOU	BIL	MIL	THOU
Delinquent and Noninterest Earning Loans							
First Mortgage Loans							
1- to 4-unit Residential Loans							
FHA	J010						
VA	J020						
Conventional Fixed-Rate	J030						
Conventional ARMs	J040						
Total 1- to 4-unit Residential Loans	J050						
Income Property Loans	J060						
Second Mortgage Loans							
Construction and Land Dev't Loans	J070						
Other Loans	J080						
Other Loans	J090						
Total Delinquent & Noninterest Earning Loans	J100						

Section K: Warehousing and Related Lines of Credit

	BIL	MIL	THOU		BIL	MIL	THOU
Warehousing Lines and Related Lines, of Credit							
Total Warehousing Lines from Affiliates	K010						
Total Warehousing Lines from Nonaffiliates	K020						

Mortgage Bankers Financial Reporting Form
Additional Information (Continued)

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 GNMA _____

As Of The Period Ended _____, 19 ____

Section L: Servicing Portfolio, UPB

(\$ Amount in Thousands)

	Item	Quarter			Annual (As of Dec. 31)				
		\$ Amount			No. of Loans	\$ Amount			No. of Loans
		BIL	MIL	THOU		BIL	MIL	THOU	
Servicing for Company and Nonaffiliates									
First Mortgage Loans									
1- to 4-unit Residential Loans									
FHA	L010								
VA	L020								
Conventional Fixed-Rate	L030								
Conventional ARMs	L040								
Total 1- to 4-unit Residential Loans	L050								
Income Property Loans	L060								
Second Mortgage Loans	L070								
Construction and Land Dev't Loans	L080								
Other Loans	L090								
Total Servicing for Company and Nonaffiliates	L100								
Servicing for Affiliates									
First Mortgage Loans									
1- to 4-unit Residential Loans									
FHA	L110								
VA	L120								
Conventional Fixed-Rate	L130								
Conventional ARMs	L140								
Total 1- to 4-unit Residential Loans	L150								
Income Property Loans	L160								
Second Mortgage Loans	L170								
Construction and Land Dev't Loans	L180								
Other Loans	L190								
Total Servicing for Affiliates	L200								
Purchased Servicing Portfolio									
First Mortgage Loans									
1- to 4-unit Residential Loans									
FHA	L210								
VA	L220								
Conventional Fixed-Rate	L230								
Conventional ARMs	L240								
Total 1- to 4-unit Residential Loans	L250								
Income Property Loans	L260								
Second Mortgage Loans	L270								
Construction and Land Dev't Loans	L280								
Other Loans	L290								
Total Servicing of Purchased Production	L300								
Weighted Average Interest Coupon Rate.....	L310								
Average Portfolio Life.....	L320								

Mortgage Bankers Financial Reporting Form
Additional Information (Continued)

As Of The Period Ended _____, 19 ____

Seller/Service Numbers

Fannie Mae _____
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Section M: Other Affiliate Interactions

Other Affiliate Interactions	Item	Quarter			Annual (As of Dec. 31)				
		\$ Amount			No. of Loans	\$ Amount			No. of Loans
		BIL	MIL	THOU		BIL	MIL	THOU	
Dollar Amount of Total Revenues Earned from Affiliates	M010								
Dollar Amount of Total Expenses Incurred to Affiliates	M020								
Dollar Amount of Loans Originated or Purchased for Affiliates	M030								
Capital Contributions (Withdrawals) by Parent	M040								

Section N: Contingencies

Contingencies		BIL	MIL	THOU	No. of Loans	BIL	MIL	THOU	No. of Loans
UPB on Mortgage-Backed Security Recourse Agreements	N010								
UPB on Other Recourse Agreements	N020								
Dollar Amount at Risk under Coinsurance	N030								
Other Contingent Liabilities	N040								

Section O: Loss Allowance

Loss Allowance		BIL	MIL	THOU	No. of Loans	BIL	MIL	THOU	No. of Loans
For Loans	O010								
For REO	O020								
For Mortgage-Backed Securities with Recourse (including GNMA Securities)	O030								
For Other Recourse Obligations and Guarantees	O040								
For Other Investments	O050								
For Litigation	O060								
Total Loss Allowance	O070								
Loss Reserve for Coinsurance	O080								

Section P: GNMA Pass-Through Data

GNMA Pass-Through Data		BIL	MIL	THOU	No. of Loans	BIL	MIL	THOU	No. of Loans
Lines of Credit Available for Advances	P010								
Minimum Available Lines of Credit for Advances	P020								
Dollar Amount of Foreclosed Loans	P030								

Section Q: Pledged or Restricted Items

		BIL	MIL	THOU	No. of Loans	BIL	MIL	THOU	No. of Loans
Carrying Value of Pledged Assets	Q010								
Total Restricted Retained Earnings	Q020								
Total Pledged Servicing	Q030								