**Modifications to Multifamily Loan and Security Agreement**

**ADDENDA TO SCHEDULE 2 – SUMMARY OF LOAN TERMS**

**(Preferred Equity Terms)**

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| --- |
| **[\_\_]. EQUITY TRANSACTIONS** |
| **Governing Documents** | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ **[DRAFTING NOTE: LIST ALL DOCUMENTS CONTAINING PREFERRED EQUITY TERMS** (e.g. the operating agreement, joint venture agreement or similar agreement of Borrower or of an upper-tier Borrower entity containing equity terms including all amendments, private placement memoranda, pledge agreements, guaranties, indemnities (environmental or otherwise) or similar agreements. Include document dates.)**]** |
| **Preferred Equity Investor** | **[DRAFTING NOTE: INSERT FULL LEGAL NAME OF PREFERRED EQUITY INVESTOR]** |