**Modifications to Multifamily Loan and Security Agreement**

**ADDENDA TO SCHEDULE 2 – SUMMARY OF LOAN TERMS**

**(Agreement Restricting Rent, Income, or Both)**

**[DRAFTING NOTE: THIS FORM IS FOR USE WHEN THE MORTGAGED PROPERTY IS ENCUMBERED BY AN AGENCY REGULATORY AGREEMENT OR RECORDED USE RESTRICTION UNDER WHICH ALL OR A PORTION OF THE RESIDENTIAL UNITS ARE RESTRICTED FOR OCCUPANCY BY TENANTS WITH LIMITED INCOMES AND/OR WHICH RESTRICTS THE RENTS THAT CAN BE CHARGED FOR THOSE UNITS.]**

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| **[\_\_]. Agreement Restricting Rent, Income, or Both** |
| **Type of Rent Restriction Agreement:** | **Regulatory Agreement/ Recorded Use Restriction Document Name, each attached hereto as Exhibit A:** | **Agency:** | **Dated:** |
| [**Select only one for each document:**][ ]  “Regulatory Agreement”OR[ ]  “Recorded Use Restriction” | **[DRAFTING NOTE: INSERT NAME OF EACH REGULATORY AGREEMENT AND RECORDED USE RESTRICTION ON SEPARATE ROW]** | **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ [DRAFTING NOTE: INSERT NAME OF AGENCY THAT IS A COUNTER-PARTY TO OR ENFORCES EACH AGREEMENT]** | **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ [DRAFTING NOTE: INSERT DATE OF DOCUMENT]****[AND, IF RECORDED, INSERT RECORDING INFORMATION]** |
| **[DRAFTING NOTE: REPEAT ROWS ABOVE AS NECESSARY]** |  |  |  |

**EXHIBIT A TO ADDENDA TO SCHEDULE 2 – SUMMARY OF LOAN TERMS**

**(Agreement Restricting Rent, Income, or Both)**

**[ATTACH COPIES OF ALL REGULATORY AGREEMENTS AND RECORDED USE RESTRICTIONS]**