**Modifications to Multifamily Loan and Security Agreement**

**ADDENDA TO SCHEDULE 2 – SUMMARY OF LOAN TERMS**

**(Restabilization Reserve)**

|  |
| --- |
| **[\_\_]. Restabilization Reserve** |
| HAP Contract | [*Insert HAP Contract Number*] |
| HAP Contract Expiration Date |  |
| Initial Restabilization Reserve Deposit | $\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Restabilization Reserve Account Interest Disbursement Frequency |  |
| Stabilized Debt Service Coverage Ratio | [*Insert the debt service coverage factor used by Lender in underwriting*] |

**[Remainder of Page Intentionally Blank]**