**Modifications to Multifamily Loan and Security Agreement**

**ADDENDA TO SCHEDULE 2 – SUMMARY OF LOAN TERMS**

**(Tax Credit Properties – No Equity Investor)**

|  |
| --- |
| **[\_\_]. TAX CREDIT PROPERTIES** |
| **Minimum Set-Aside Test** | \_\_\_\_\_\_\_\_ Set-Aside Test*[Insert 40-60 or 20-50]* |
| **Tax Credit Amount** | *[Insert projected Tax Credits for the Mortgaged Property as of the Effective Date]* |

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Borrower Initials