**Modifications to Multifamily Loan and Security Agreement**

**ADDENDA TO SCHEDULE 2 – SUMMARY OF LOAN TERMS**

**(Manufactured Housing Community)**

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| **[\_\_]. MANUFACTURED HOUSING COMMUNITY INFORMATION** |
| **Manufactured Community Name** |  |
| **MH Site Lease Protection Payment** | [**DRAFTING NOTE: INSERT THE AMOUNT EQUAL TO 2% OF THE ORIGINAL PRINCIPAL BALANCE OF THE MORTGAGE LOAN DIVIDED BY THE TOTAL NUMBER OF LOAN YEARS**] |
| **Number of Sites as of the Effective Date** | \_\_\_\_\_**[DRAFTING NOTE: INSERT THE TOTAL NUMBER OF SITES AT THE MORTGAGED PROPERTY; SHOULD EQUAL THE TOTAL OF ALL MH SITES PLUS ALL RV SITES]** |
| **Number of MH Sites as of the Effective Date** | \_\_\_\_\_**[DRAFTING NOTE: INSERT THE TOTAL NUMBER OF SITES LEASED OR ANTICIPATED TO BE LEASED TO A HOMEOWNER OR A TENANT-IN POSSESSION OF A MANUFACTURED HOME (INCLUDING ANY PARK MODEL HOMES THAT COMPLY WITH THE NATIONAL MANUFACTURED HOME CONSTRUCTION STANDARDS)]** |
| **Number of RV Sites as of the Effective Date**  | \_\_\_\_\_**[DRAFTING NOTE: INSERT THE TOTAL NUMBER OF SITES LEASED OR ANTICIPATED TO BE LEASED TO AN OWNER OR TENANT-IN-POSSESSION OF A RECREATIONAL VEHICLE (INCLUDING ANY PARK MODEL RVS OR OTHER VEHICLES THAT ARE NOT CONSTRUCTED IN ACCORDANCE WITH THE NATIONAL MANUFACTURED HOME CONSTRUCTION STANDARDS)]** |
| **Number of Borrower-Owned Homes as of the Effective Date** | \_\_\_\_\_**[DRAFTING NOTE: INSERT THE TOTAL NUMBER OF BORROWER-OWNED HOMES, OR “0” IF THERE ARE NONE]** |
| **Number of Borrower Affiliate-Owned Homes as of the Effective Date** | \_\_\_\_\_**[DRAFTING NOTE: INSERT THE TOTAL NUMBER OF BORROWER AFFILIATE-OWNED HOMES, OR “0” IF THERE ARE NONE]** |
| **Number of MH Site Leases with Homeowners as of the Effective Date** | **\_\_\_\_\_[DRAFTING NOTE: INSERT TOTAL NUMBER OF MH SITE LEASES WITH HOMEOWNERS]** |
| **Percentage of MH Site Leases with MH Site Lease Protections in Compliance with Section 7.02(a)(6) as of the Effective Date** | \_\_\_\_\_% |
| **[DRAFTING NOTE: INSERT THE FOLLOWING ROWS IF A SEASONAL WORKING CAPITAL RESERVE IS REQUIRED]** |
| **Initial Deposit** | $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **Maximum Seasonal Reserve Disbursement Interval** | Per calendar [month][quarter] |
| **Seasonal Reserve Interest Disbursement Frequency** | [monthly][quarterly] |