



DUS Gateway® Release Notes – Release 3.0

Fannie Mae will implement DUS Gateway® Release 3.0 on September 30, 2017. The system will be offline beginning 8:00 a.m. ET on Saturday, September 30 for the morning, with a maintenance window lasting until 8:00 a.m. ET on Monday, October 2.

Key release highlights impacting Lenders:

1. New Refinance Details section added to Deal Detail page
2. Additional fields on the Loan Options page and Loan Option Upload file
3. Prepayment Validations Added to Loan Options page
4. Additional Pre-Review and/or Waiver type
5. Updates to existing Pre-Review and/or Waiver types
6. New Filters on Loan Option page
7. Max Constrained Loan Amount Tolerance specified in Summary of Terms on Quote

Additional details on Release 3.0 new functionality:

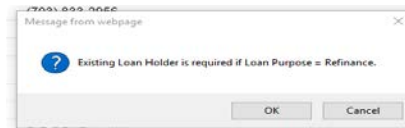
1. *New Refinance Details section added to Deal Detail page*

On the Deal Details page, a new section **Refinance Details** has been added with the following new fields:

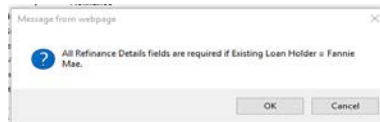
- **Existing Loan Holder**
- **Fannie Mae Refinance Type**
- **Existing Servicer**
- **Existing Fannie Mae Loan Number**

A warning message is displayed upon Submission if **Existing Loan Holder** is not populated for a Refinance deal.

-New Refinance Details section on Deal Detail page-



-Warning message when Existing Loan Holder is not selected-



-Warning message when Existing Loan Holder = Fannie Mae and other Refinance Details are not filled out-



2. Additional fields on the Loan Options page and Loan Option Upload file

2.1. On the Loan Options page, a new Yes/No field has been added titled **Exercising Tier Dropping Option?** and **required** for Supplemental Loans.

2.1.1. If uploading as part of the Loan Option Upload in XML or CSV format, use the field label/column heading of “Exercising_Tier_Dropping_Option” and position this field/column immediately after the “Supplemental_Type” field/column.

Loan Terms		
Interest Type	Fixed Rate	Fixed Rate
Variable Product Type		
Lien Position	2	3
Supplemental Type	Coterminous	Coterminous
Exercising Tier Dropping Option?	Yes	
Loan Term (months)	106	106

2.2. On the Loan Options page, a new **required** field has been added titled **Green Financing Type** with the following allowable values:

- N/A
- Green Rewards
- Green Preservation Plus
- Green Building Certification

2.2.1. If uploading as part of the Loan Option Upload in XML or CSV format, use the field label/column heading of “Green_Financing_Type” and position this field/column immediately after the “Pricing_Method” field/column.

Standard Pricing		
Pricing Method	Standard	Standard
Green Financing Type	Green Rewards	
Latest Pricing Memo Guaranty Fee	1.120%	1.120%

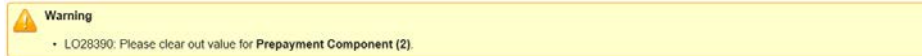


3. **Prepayment Validations Added to Loan Options page**

A new validation has been added to ensure that the correct combination of the Prepayment Components are entered on the Loan Options page. For a missing or invalid Prepayment Component entry a warning message is displayed when the user Recalculates & Saves the Loan Option.



-New validation warning for Prepayment Component fields when Interest Type = Fixed and Prepayment Component (1) = 'Yield Maintenance'



-New validation warning for Prepayment Component fields when Interest Type = Fixed and Prepayment Component (1) = Declining Premium-



-New validation warning for Prepayment Component fields when Variable Product Type = SARM -

4. **Additional Pre-Review and/or Waiver type**

The following additional Pre-Review type has been added under the Pre-Review and/or Waiver section:

Category: Pre-Review (4660) → **Subcategory:** Market and Property Attributes → **Descriptor:** Short Term Lodging Leases

5. **Updates to existing Pre-Review and/or Waiver types**

The following types have been changed under the Pre-Review and/or Waiver section:

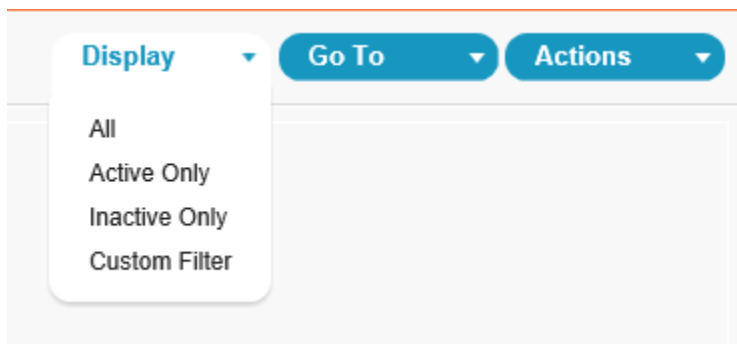
- 5.1. **Category:** Pre-Review (4660) → **Subcategory:** Borrower/Key Principal -Requirements, Eligibility or Structures → **New Descriptor:** Crowdfunding Equity [**Old Descriptor:** Crowdfunding Entity]
- 5.2. **Category:** Document Modifications → **Subcategory:** Business/Credit Approval Only
[**Old Subcategory:** Category 1]
- 5.3. **Category:** Document Modifications → **Subcategory:** Business/Credit and Legal Approval
[**Old Subcategory:** Non-delegated Restricted (f.k.a. Category 2)]



6. **New Filters on Loan Option page**

On the Loan Options page, new Filters have been added as a Display menu with the following options:

- All – displays all active and inactive Asks (Loan Option Status of Inactive, Draft, Active, or Quoted)
- Active Only – displays all Active Asks (Loan Option Status of Draft, Active, or Quoted)
- Inactive Only – displays all Inactive Asks (Loan Option Status of Inactive)
- Custom Filter – replaces the Filter Loan Options button



The filters are only retained at a deal level until an active DUS Gateway session ends (logout by system or user).

7. **Max Constrained Loan Amount Tolerance specified in Summary of Terms on Quote**

The **Maximum Loan Amount Increase % of Loan Amount** has been incorporated into the Summary of Terms on the Quote and it is no longer specified in the Approval Contingencies section.

Summary of Terms:

Loan Option ID	LO29462	LO29462
Loan Amount	\$1,104,594	\$1,104,594
Maximum Loan Amount Increase % of Loan Amount	5%	5%
Loss Sharing Percent	100.00%	100.00%

-New field Maximum Loan Amount Increase % of Loan Amount on Quote PDF under Summary of Terms-

Please contact your NAM or submit a support request via the “Cases” tab within DUS Gateway for questions.